

Ausmon Resources Limited

Annual General Meeting Presentation



**AUSMON RESOURCES
LIMITED**

AUSMON RESOURCES LIMITED

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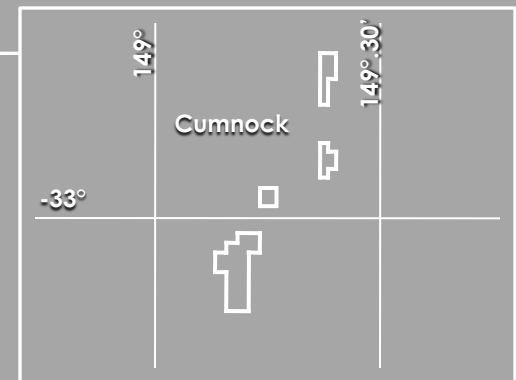
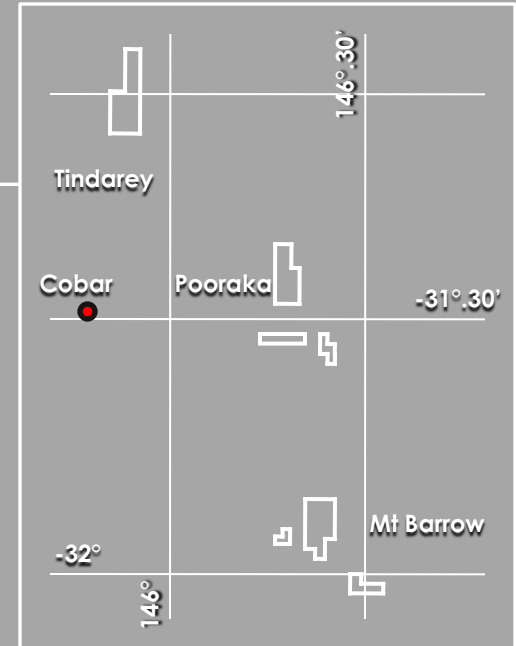
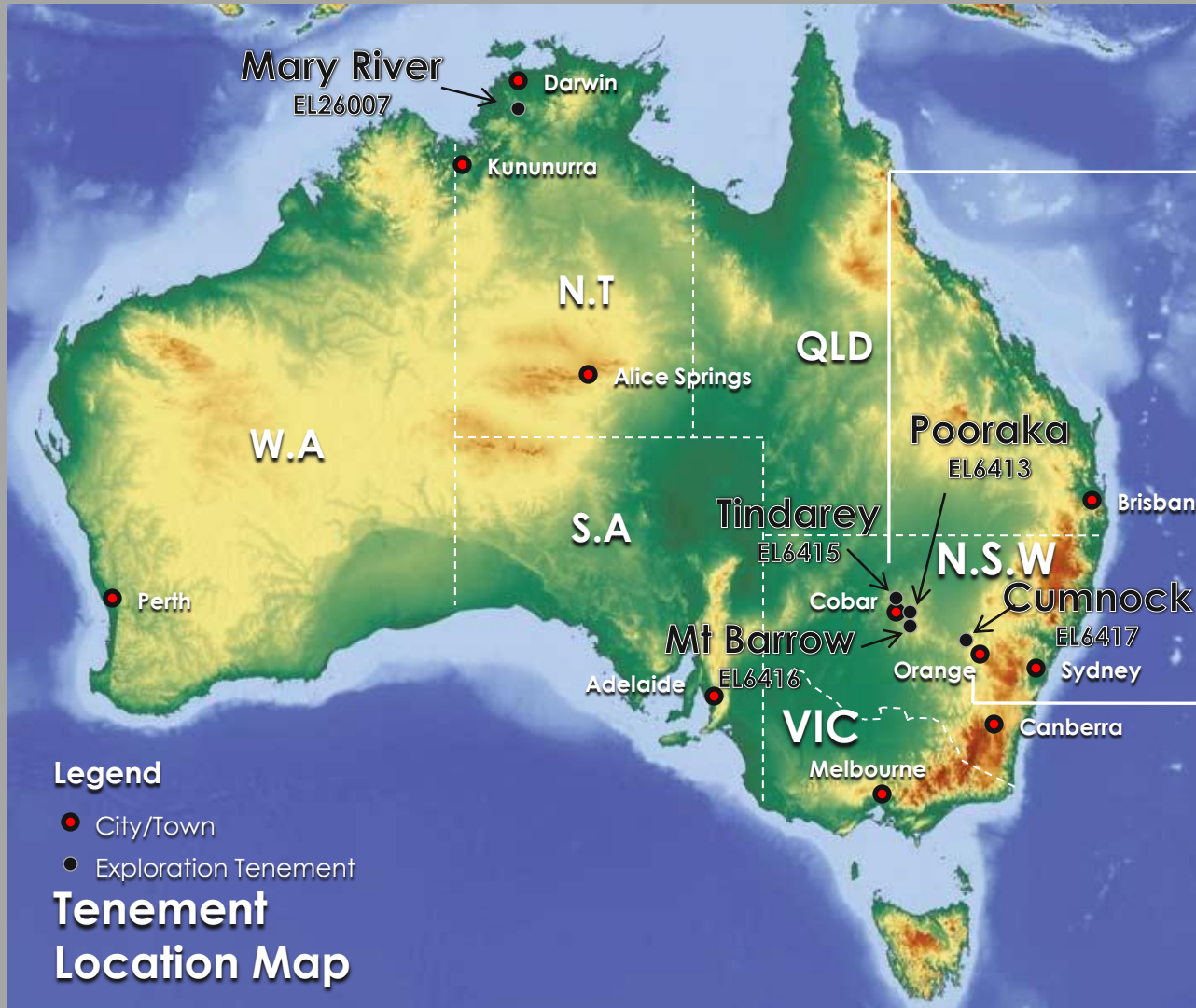
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AOA Tenement Location Map



Directors and Management

The Team

King Fan

Non-Executive Chairman

- Over 30 years experience in diversified businesses in Hong Kong, China and Australia
- Has wide network of business and official relationships in China.
- Facilitator for investment in Australia by Chinese investors

Dr. David King

Non-Executive Deputy
Chairman

- A geophysicist with wide experience in resources industry in Australia.
- Experienced director of several listed companies in Australia.
- First Class Honours degree in Physics/Mathematics, Masters degree in Geophysics and PhD in Seismology

John Wang

Executive Director &
Secretary

- Over 15 years experience in finance and accounting in Australia.
- Holds a Master of Business Administration from and a Bachelor degree in Computer Science
- A Justice of the Peace.

Gary Zheng

Executive Director

- Over 15 years experience in business in Shanghai and Beijing.
- Has a good network of business relationships in China and Australia.

Dr. Guojian Xu

Technical Director

- A geologist with over 20 years experience in Australian and international mining industry.
- Holds an MSc in Economic Geology and a PhD. Member of AusIMM and Fellow of the Society of Economic Geologists. A 'Competent Person' as defined by 2004 JORC Code
- Has in-depth knowledge of exploration techniques and extensive experience in mineral resources in Australia.

Fast Track Achievement

November 2008

- Ausmon formed by K M Fan, D W King, J Wang and G Zheng

February 2009

- Entered into Farm-in Agreement to acquire 85% interest in 4 Exploration Licenses in NSW near Cobar and Orange for exploration of gold, copper and other mineral commodities.
- Acquired 100% of an Exploration License in NT for gold and copper exploration.
- Raised \$1.4 million in seed capital.
- Lodged IPO Prospectus on 23 February 2009 and raised \$2 M with IPO fully subscribed while world equity markets were in downturn.
- Ausmon listed on 31 March 2009

April/November 2009

- . Exploration and target drilling program in Cobar NSW completed and awaiting results
- . Sampling in Orange EL completed and further program planned for early 2010
- . Sampling in NT completed
- . Raised \$1.2 million by private placement in October 2009
- . Strategic investment in Premium Exploration in USA to fund drilling program currently underway, results expected in early 2010
- . Assessing several gold and copper projects for investment in Australia and USA

Exploration Projects

- **Cobar Area in NSW** (Gold and Copper)

- Tindarey
- Pooraka
- Mt Barrow

10 RC percussion holes of 100 m each to test targets has been completed in October 2009 generating 1,000 samples (1.1 tonnes in weight) Results in December 2009

- **Orange Area in NSW** (Gold and Copper)

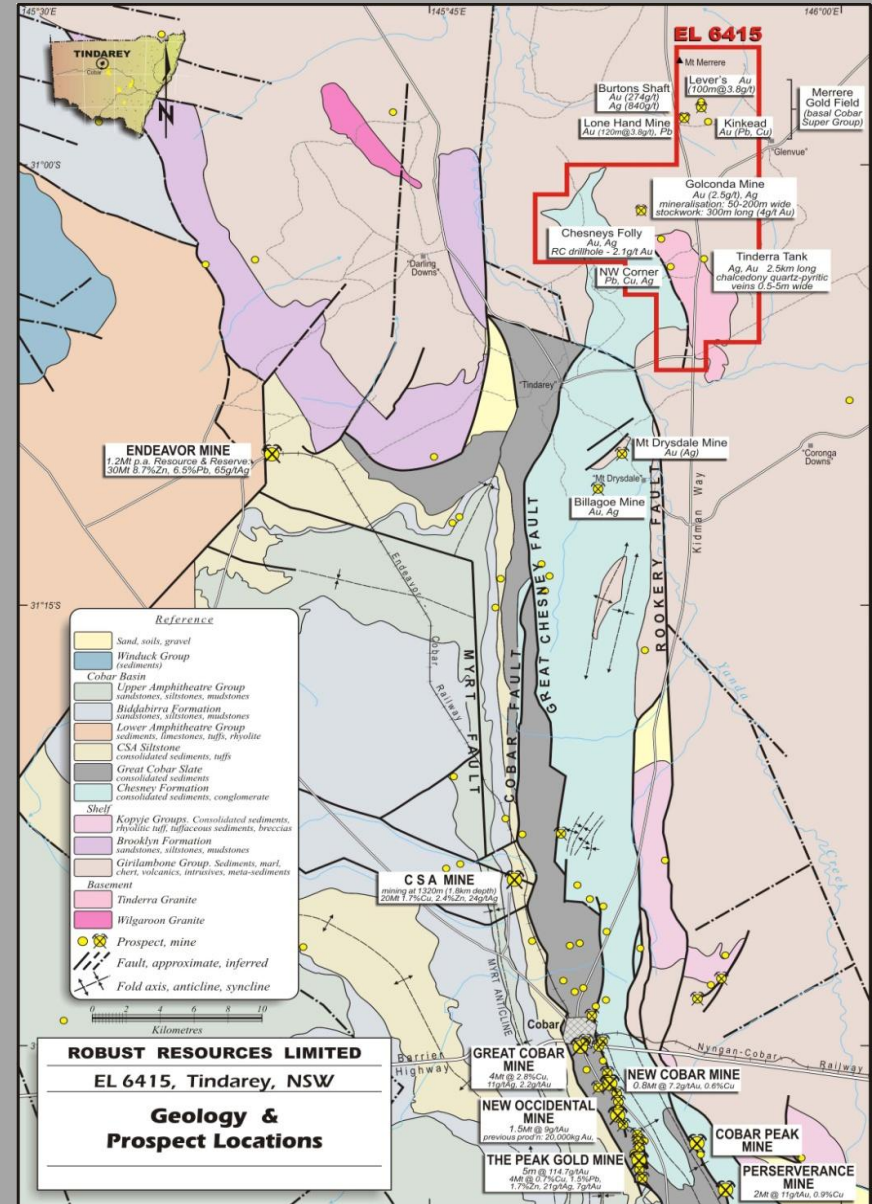
- Cummnock

- **Mary River in NT** (Gold, Copper, Uranium)

Tindarey - EL6415

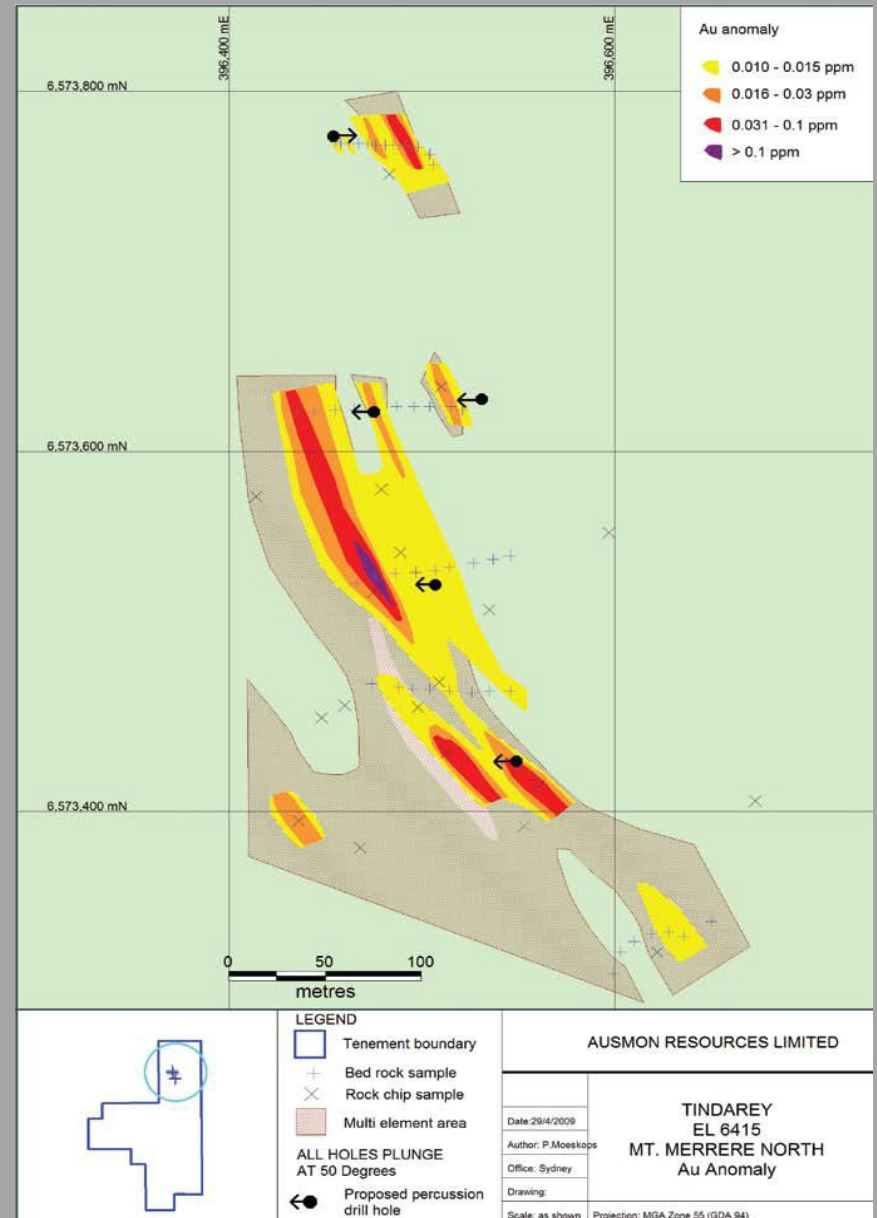
Earning 85% interest

- 50 km north of Cobar within Cobar Basin.
- Historically productive Golconda and Mt Merrere gold fields area.
- Prospective for Gold, Silver and base metals.



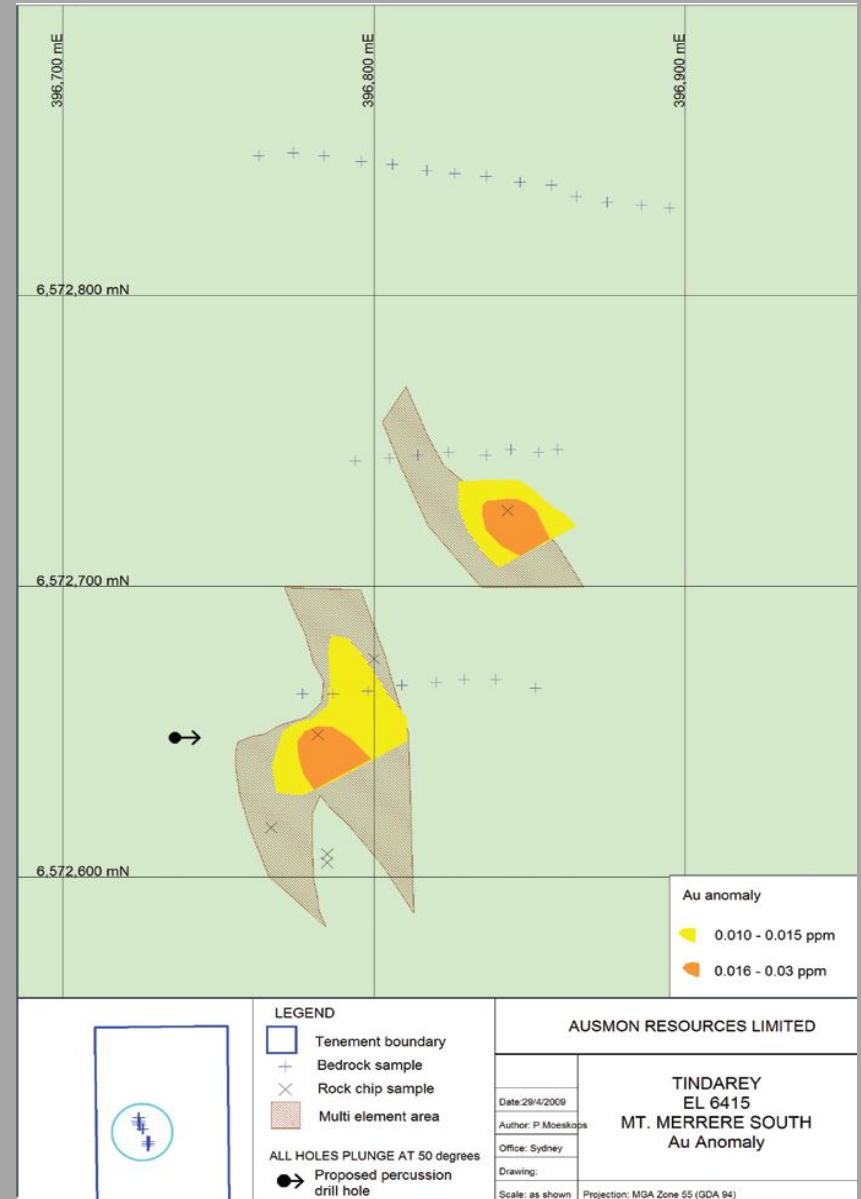
Mt Merrere North – Tindarey EL6415

- 78 holes drilled and rock chip samples collected during March 2009.
- Results revealed strongly Gold anomalous zones.**
- Five RC percussion holes of 100 m deep each drilled in October to test the targets at Mt Merrere North.



Mt Merrere South – Tindarey EL6415

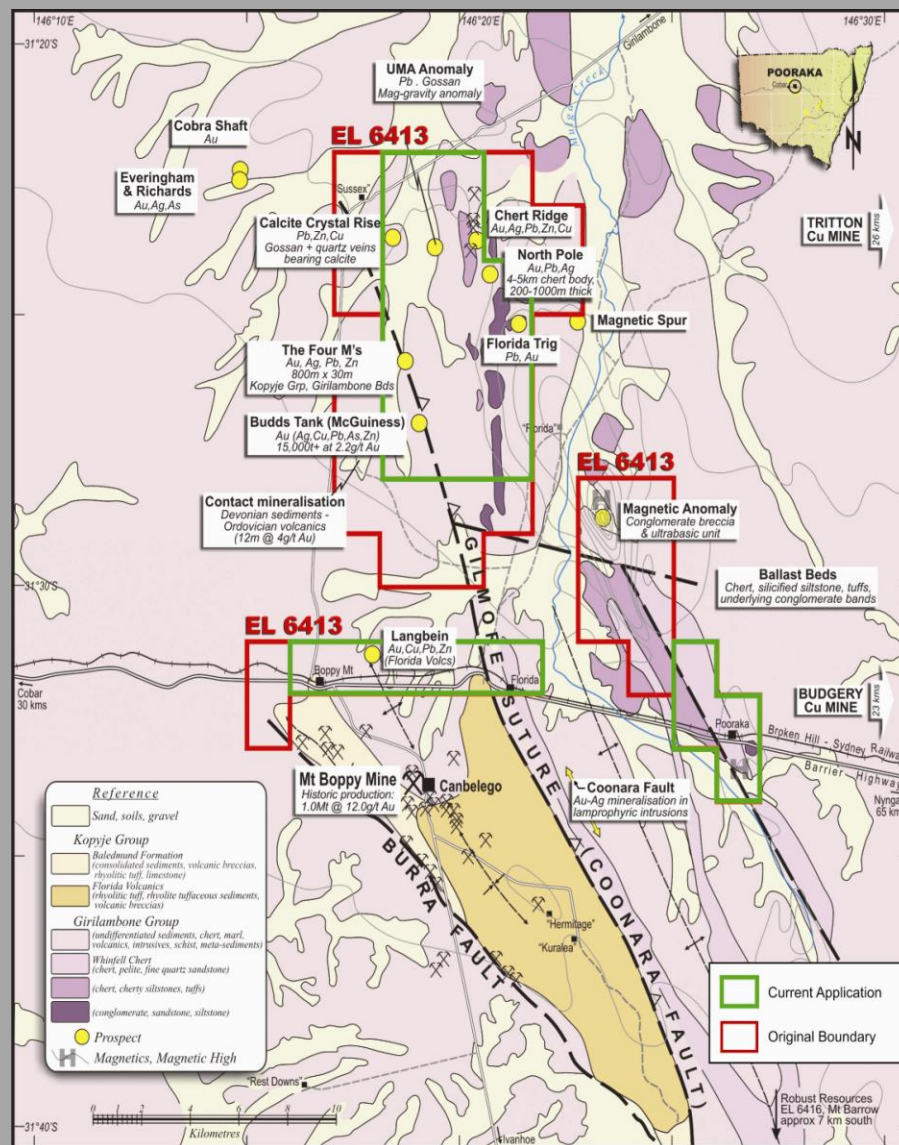
- One RC percussion hole of 100 m deep drilled in October to test the target at Mt Merrere South.



Pooraka EL6413

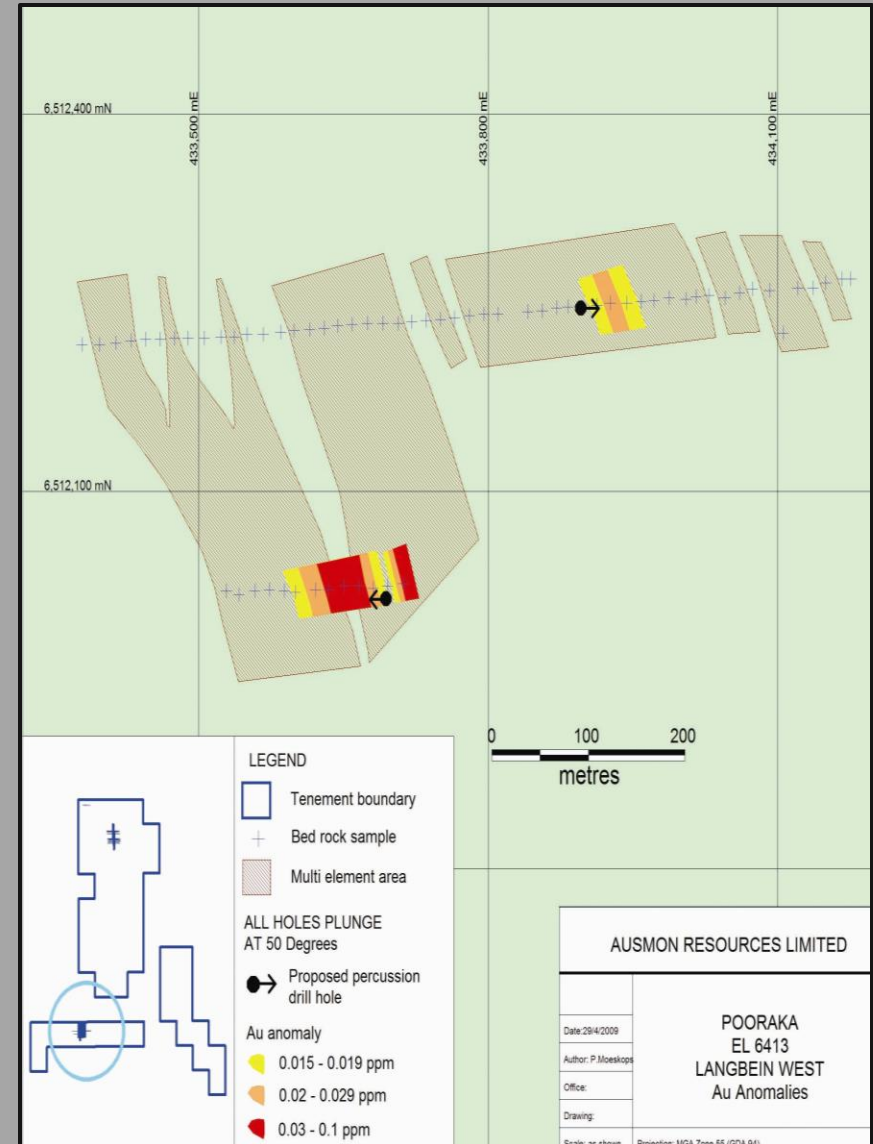
Earning 85% Interest

- 50 km east of Cobar straddling the Gilmore Suture.
- 4 km south is the Mt Boppy Gold Mine.
- Prospective for Gold, Copper, Lead and Zinc.



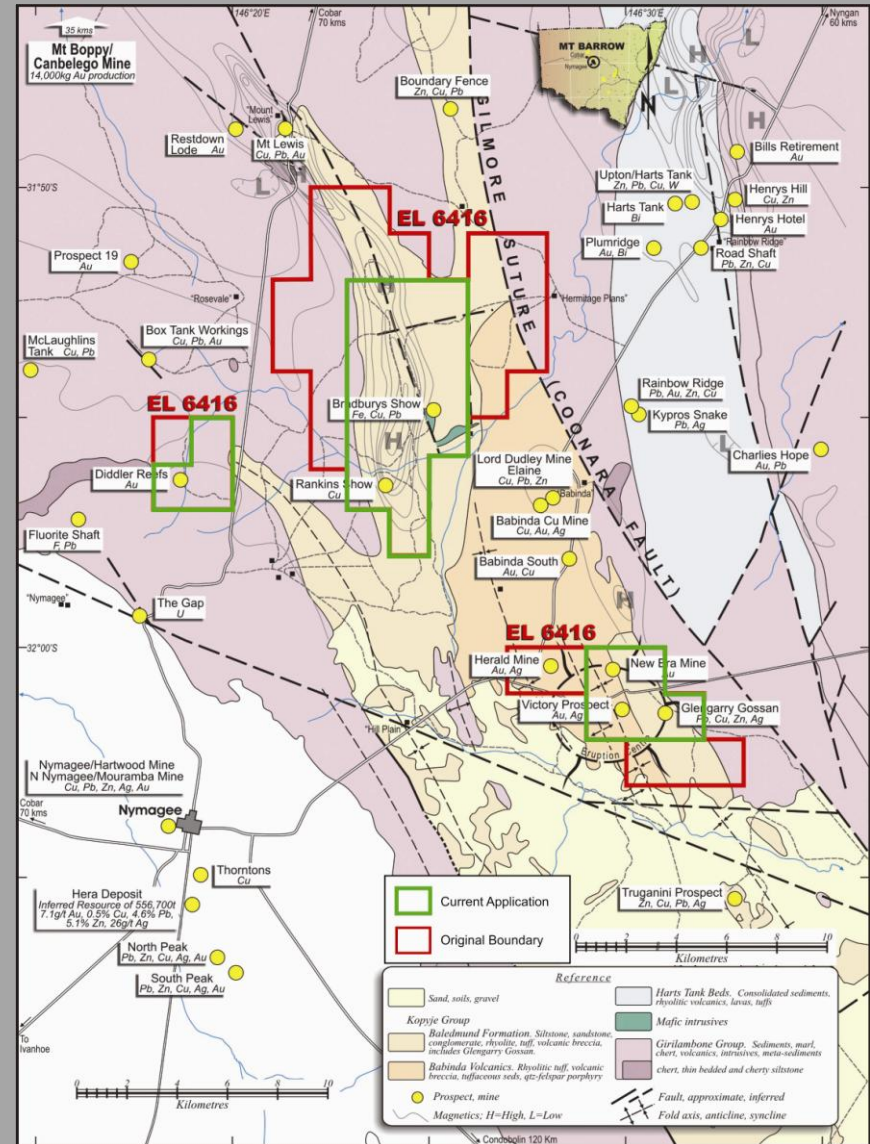
Langbein West – Pooraka – EL6413

- 218 holes drilled and rock chip samples collected during March 2009.
- Results revealed strongly anomalous bedrock Gold values over 150 m wide zone**
- Two RC percussion holes of 100 m deep each drilled in October to test the targets at Langbein West



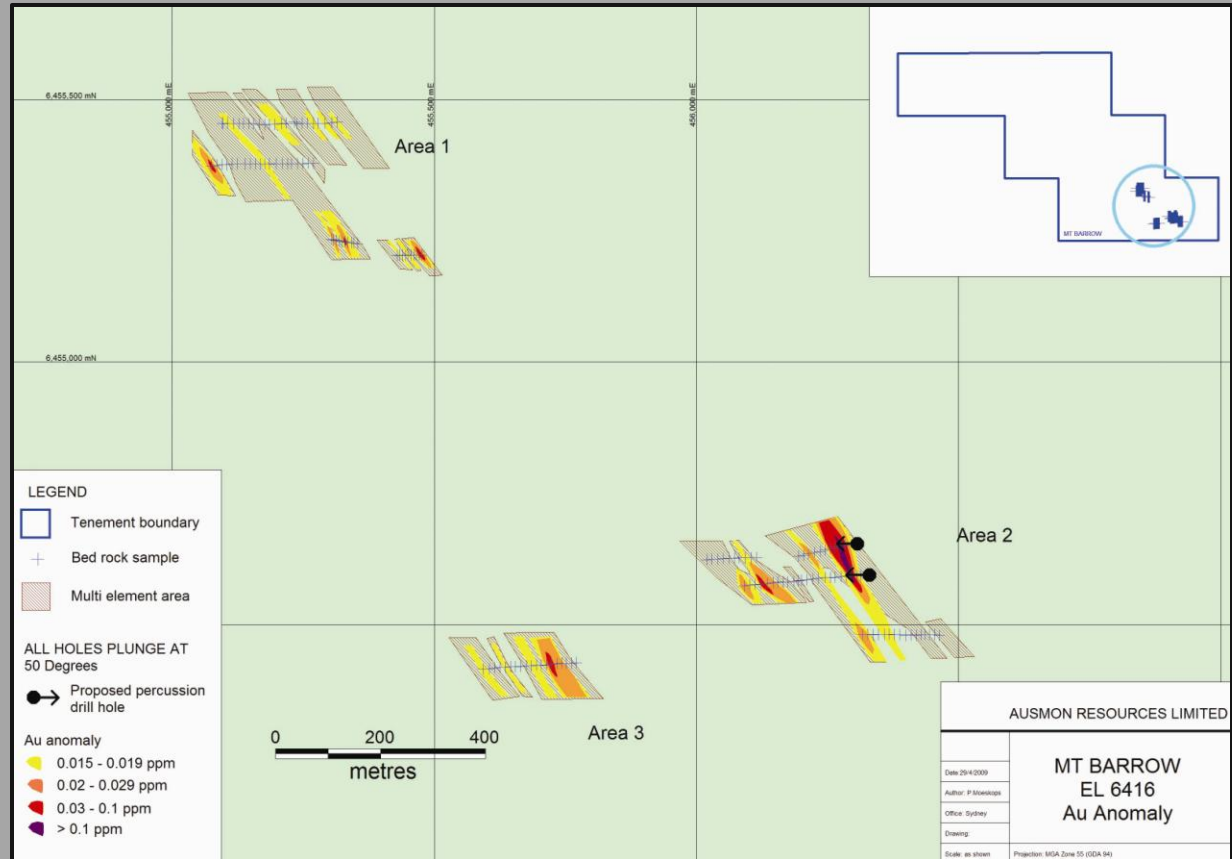
Mt Barrow – EL6416

- 75 km south east of Cobar straddling the Gilmore Suture.
- Area with a number of small previously worked gold and base metals mines.
- Prospective for Gold with Copper, Lead and Zinc to be tested.



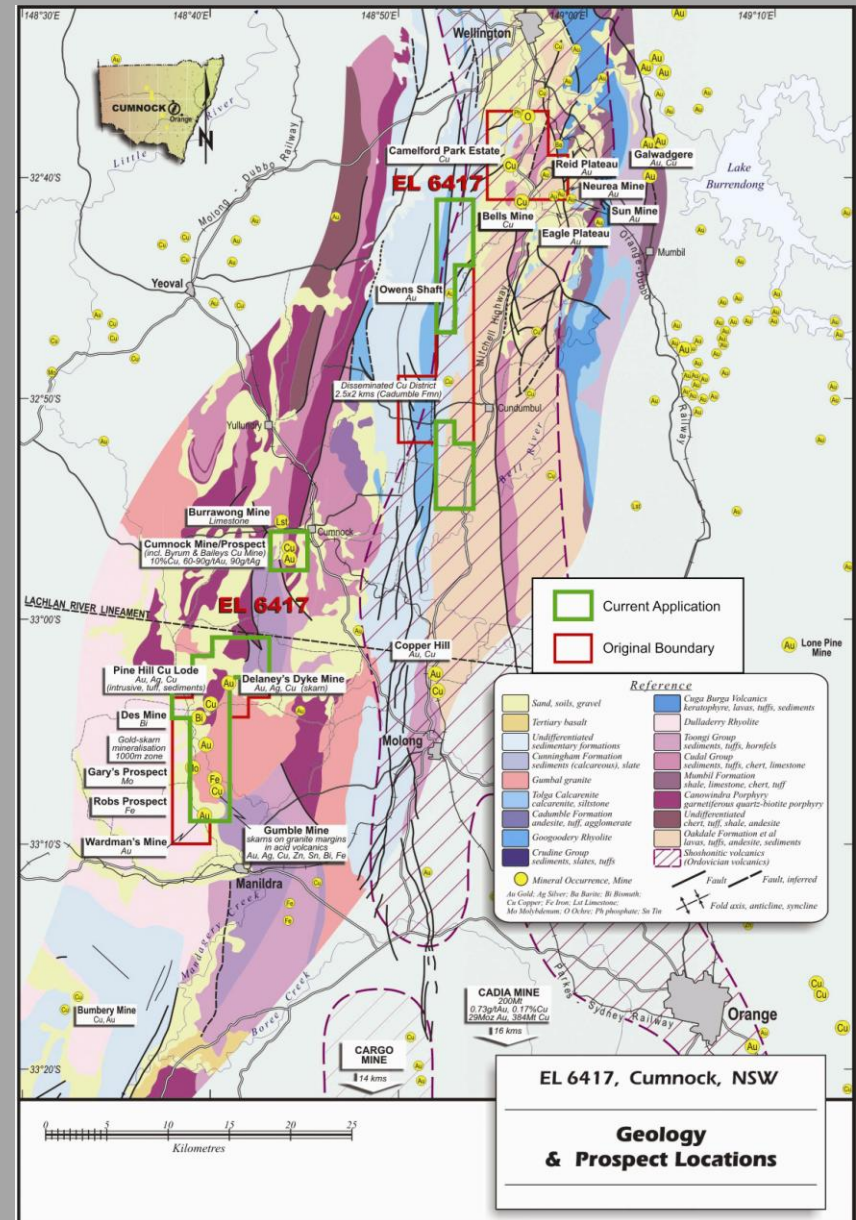
Mt Barrow – EL6416

- 139 holes drilled and samples collected during March 2009.
- Samples revealed to be strongly Gold anomalous
- Two RC percussion holes of 100 m deep each drilled in October to test the targets



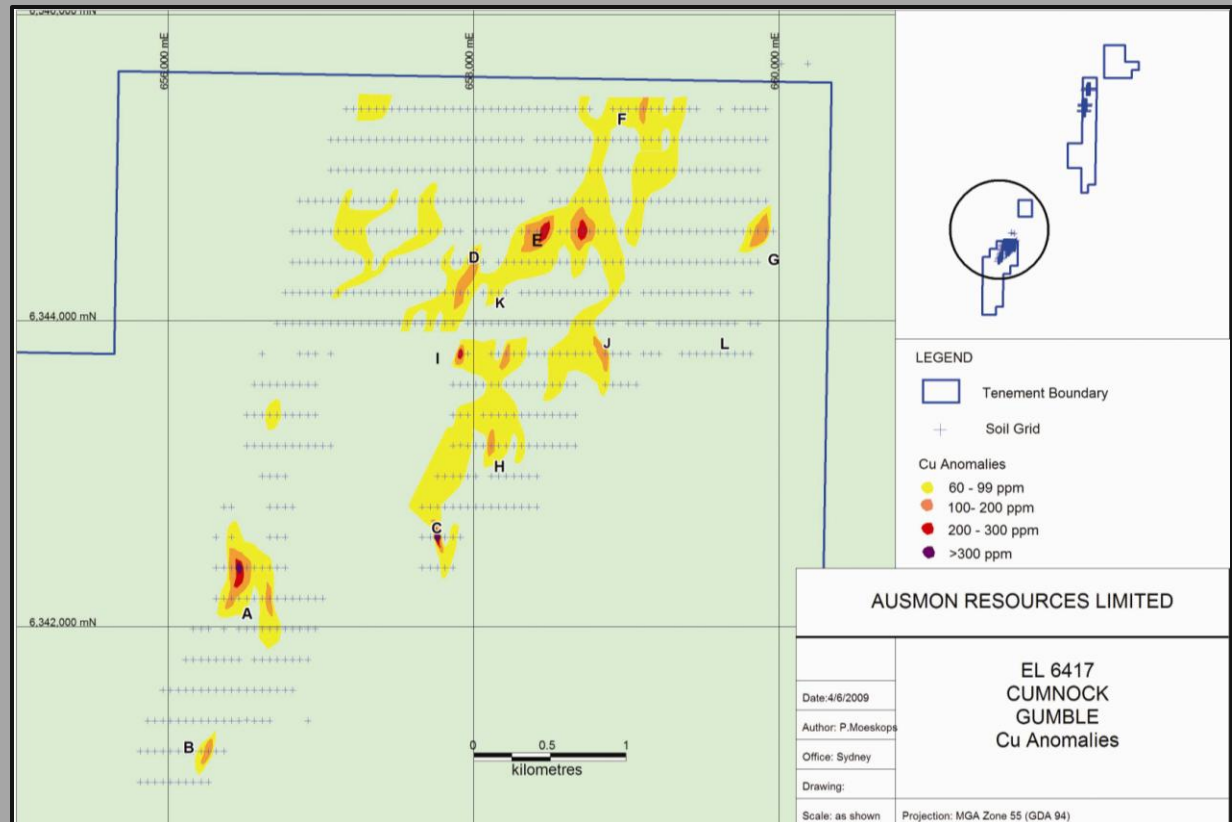
Cumnock – EL6417

- Near Orange adjacent to Mitchell Highway
- 50 km north of Cadia Gold Mine
- Surrounding areas have historic mine workings e.g. Cumnock, Gumble, Mt Catombal
- Prospective for Gold, Copper, Lead and Zinc



Gumble: Cu Anomalies Cumnock – EL6417

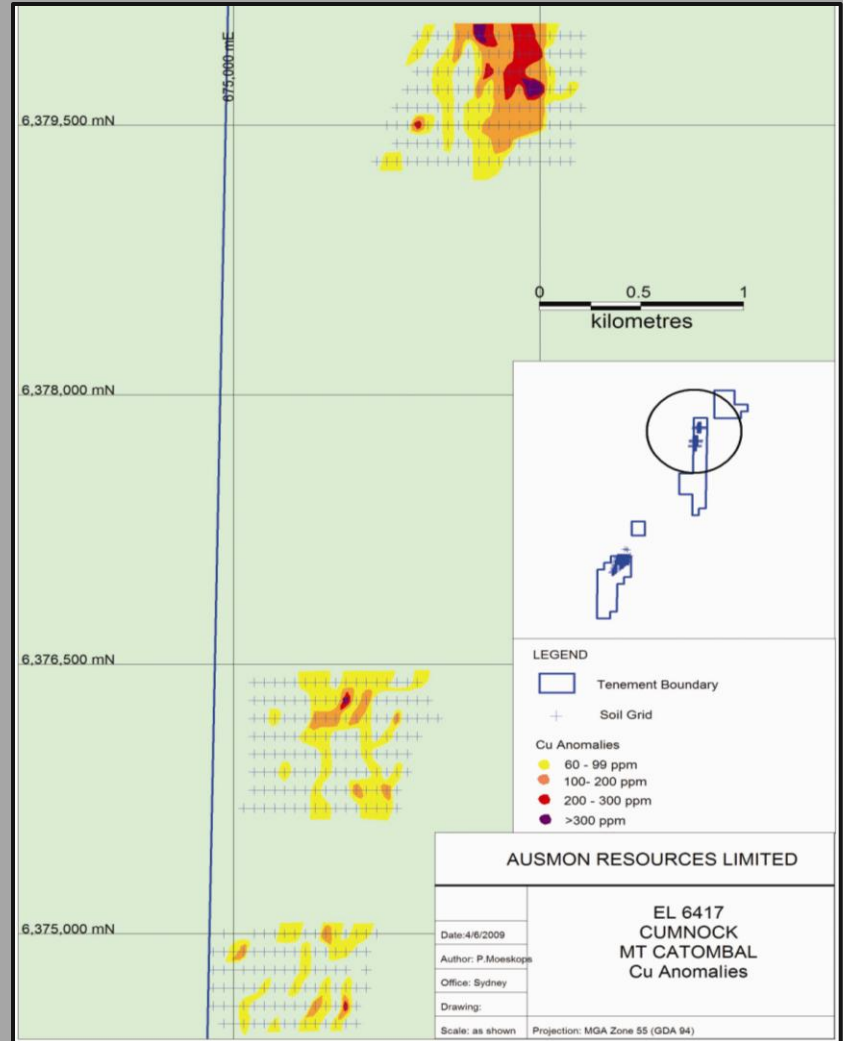
- 10 sq km , 850 soil samples taken at Gumble since March 2009
- Detected 12 significant Copper/Gold anomalies**
- Follow up work in November 2009 with rock chip and bedrock probing



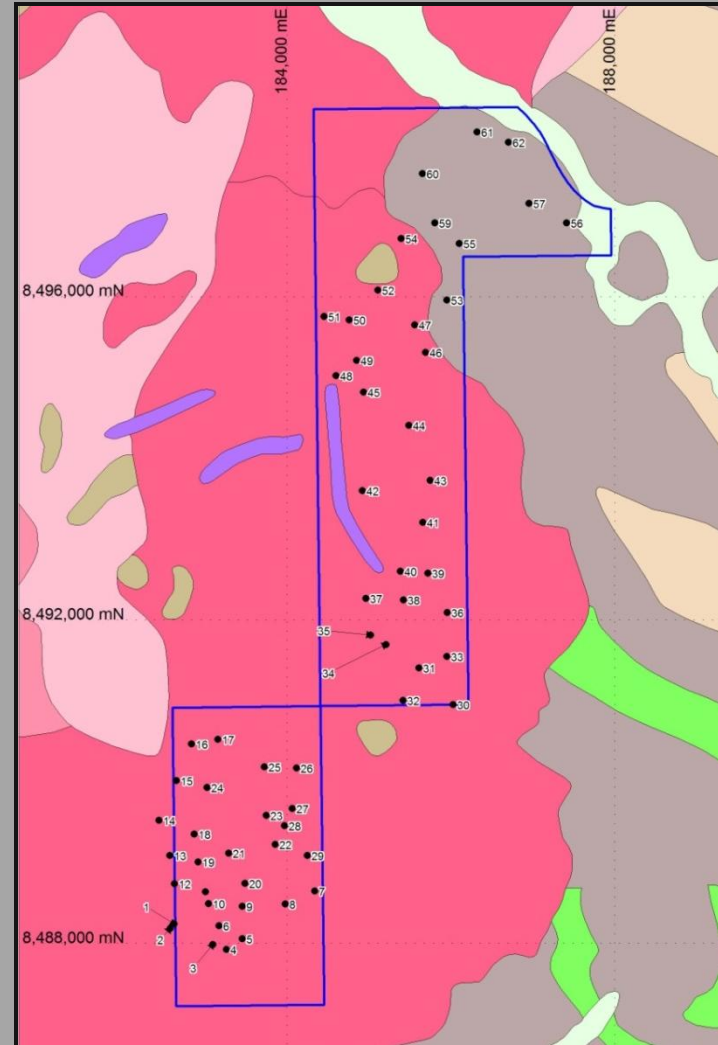
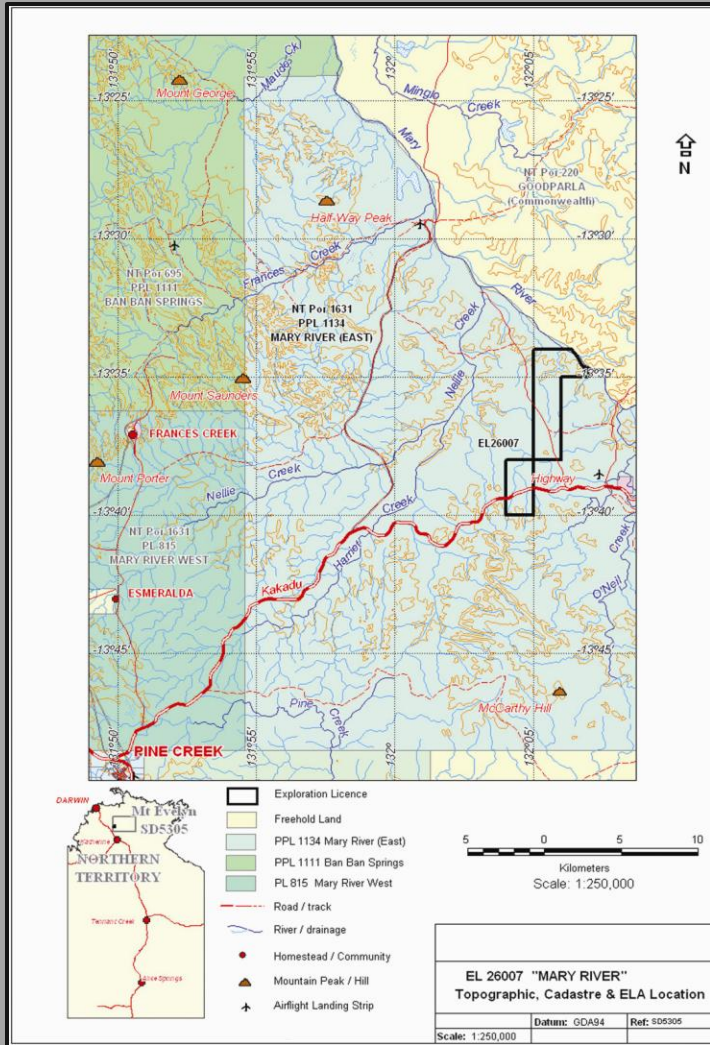
Mt Catombal: Cu Anomalies

Cumnock – EL6417

- 369 soil samples taken at Mt Catombal since March 2009
- Detected one large and several small Copper/Gold anomalies**
- Follow up work in November 2009 with infill and extension sampling



Mary West – EL26007 – Samples taken Sept 2009



Investment In Gold And Precious Metal Exploration In USA

- Ausmon has invested approximately A\$1.2 million for a strategic stake of 5,750,000 shares in **Premium Exploration Inc.**

Premium Projects:

USA

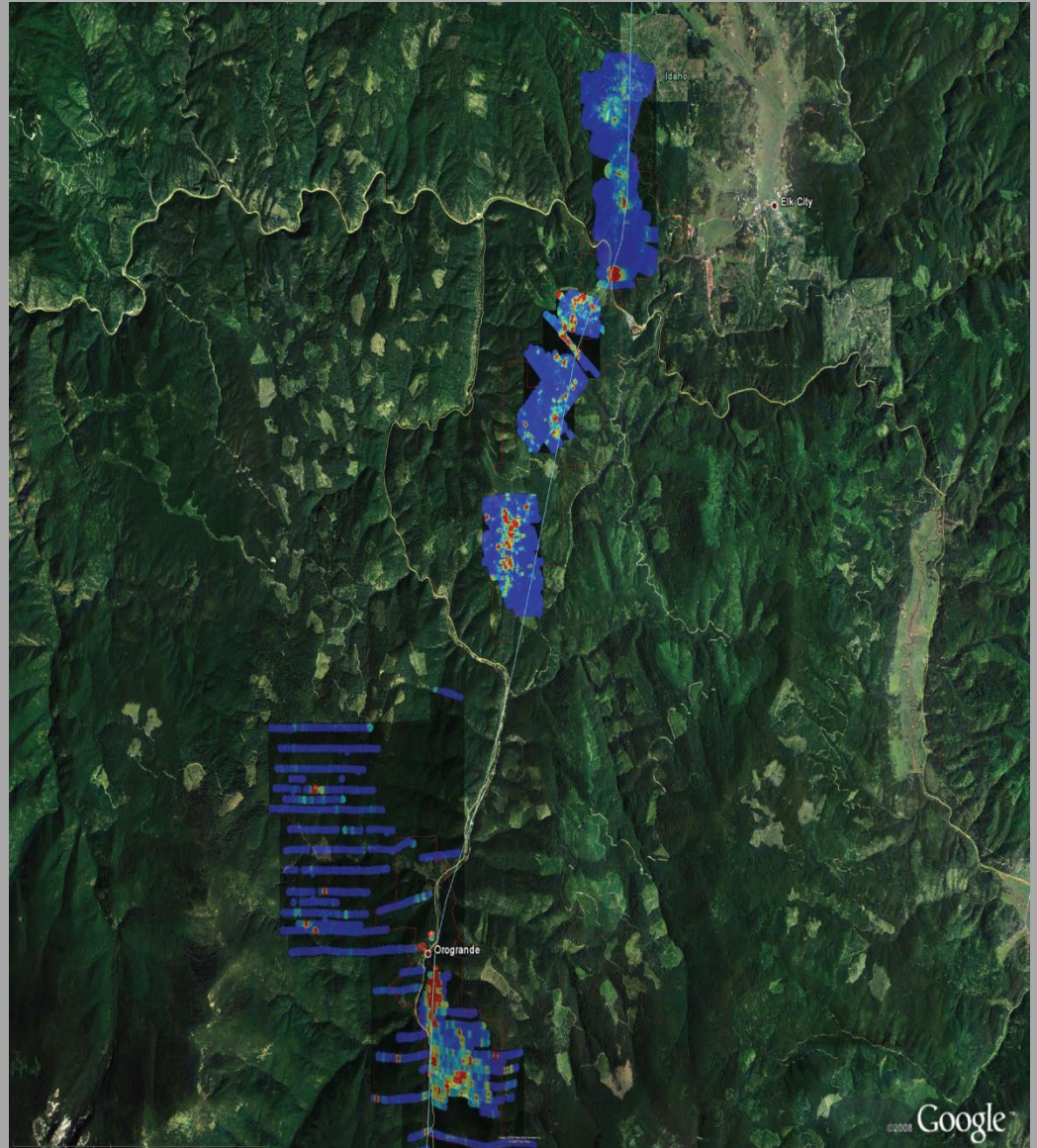
- > Orogrande Shear Zone – Buffalo Gulch
- > Orogrande Shear Zone – Friday-Petsite
- > Chrome Mountain

Mexico

- > San Pedro Analco

Friday-Petsite Gold Project

- 100% owned by PEM
- 350 metres of mineralization striking north-south; open along strike and at depth
- **hosts a 531,890 oz gold inferred resource (NI 43-101).**
- Multi-million oz target



Friday-Petsite Gold Project – Exploration Program

- Phase-Two drill program of 1,830 meters (6,000 ft) is underway.
- consist of 6 to 10 HQ core holes designed to intercept gold mineralization
- drill program designed to provide additional data for the delineation of a multi-million ounce gold target





Disclaimer

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration and mining businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to: price fluctuations, actual demand, currency fluctuations, drilling and production results, resource and reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Investors should undertake their own analysis and obtain independent advice before investing in Ausmon shares.

All references to dollars, cents or \$ in this presentation are to Australian currency, unless otherwise stated.